Regional Workforce Overview

Emsi Q1 2017 Data Set

March 2017



Moscow, Idaho 83843

Parameters

Regions

Code	Description
29055	Crawford County, MO
29065	Dent County, MO
29073	Gasconade County, MO
29125	Maries County, MO
29161	Phelps County, MO
29221	Washington County, MO

Datarun

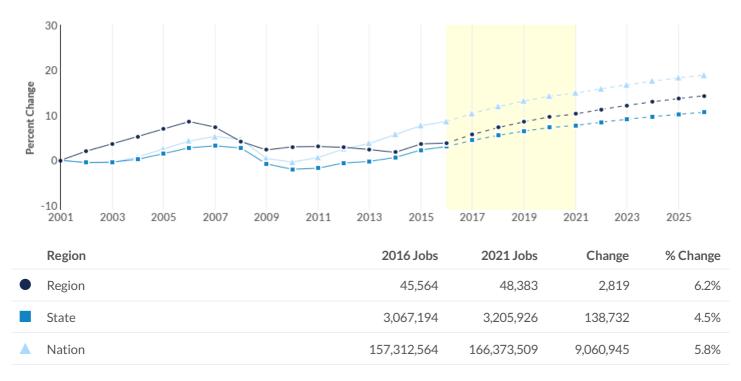
2017.1 - QCEW Employees, Non-QCEW Employees, and Self-Employed

Economy Overview



Population (2016)	133.6K
Jobs (2016)	45.6K
Earnings (2016)	\$40.5K
COL Adjusted Average Earnings (2016)	\$43.7K
Unemployed (10/2016)	2.7K
Completions (2015)	2.7K
GRP (2016)	\$3.2B
Exports (2016)	\$5.3B
Imports (2016)	\$6.4B

Regional Trends



2016 Gender Demographics

Gender	2016 Population	2016 Percent	
Females	65,585	49.1%	
Males	68,024	50.9%	

2016 Age Cohort Demographics

	Age Cohort	2016 Population	2016 Percent	
	• Under 20 years	33,373	25.0%	
	 20 to 39 years 	32,942	24.7%	
	• 40 to 59 years	34,792	26.0%	
	60 to 79 years	26,683	20.0%	
	 80 years and over 	5,819	4.4%	

2016 Race/Ethnicity Demographics

Race/Ethnicity	2016 Population	2016 Percent	
• All Other Race/Ethnicities	3,307	2.5%	
• White, Hispanic	2,066	1.5%	
Black, Non-Hispanic	2,071	1.5%	
Two or More Races, Non-Hispanic	2,248	1.7%	
• White, Non-Hispanic	123,916	92.7%	

2016 Educational Attainment

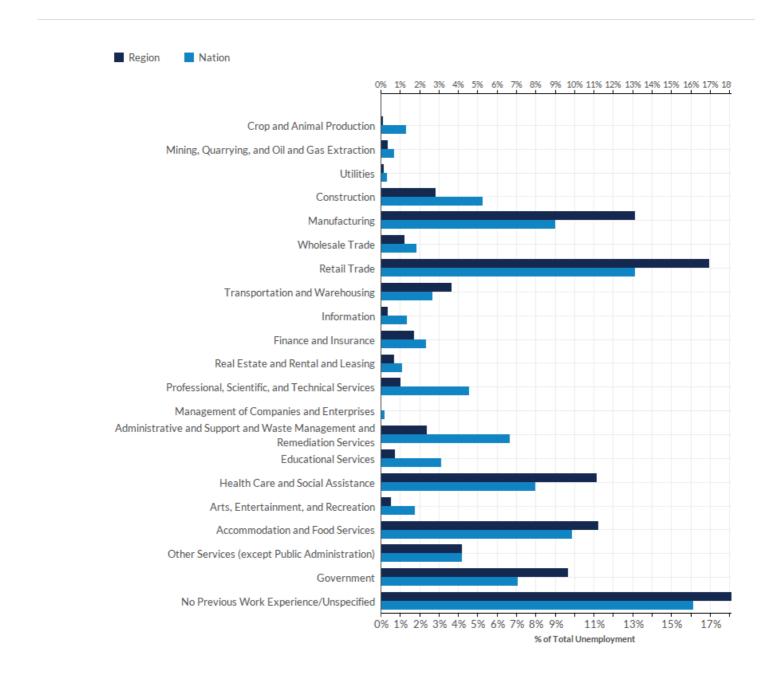
	Education Level	2016 Population	2016 Percent	
	• Less Than 9th Grade	8,621	9.6%	
	• 9th Grade to 12th Grade	8,565	9.5%	
	High School Diploma	34,446	38.2%	
	Some College	16,624	18.4%	
	 Associate's Degree 	6,008	6.7%	
	Bachelor's Degree	9,043	10.0%	
	Graduate Degree and Higher	6,836	7.6%	

Top Program Completions

CIP	Program	Completions (2015)	
14	Engineering	1,639	
15	Engineering technologies and engineering-related fields	267	•
11	Computer and information sciences and support services	238	•
51	Health professions and related programs	95	1.00
40	Physical sciences	92	1 - C
26	Biological and biomedical sciences	68	1
52	Business, management, marketing, and related support services	62	1
42	Psychology	48	I.
27	Mathematics and statistics	43	I.
47	Mechanic and repair technologies/technicians	24	I.

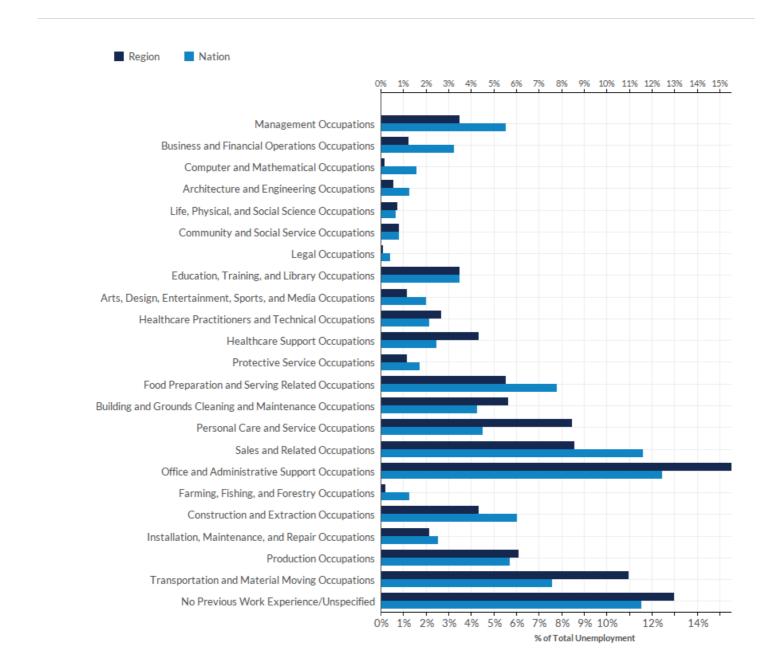
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Total Unemployment (10/2016)



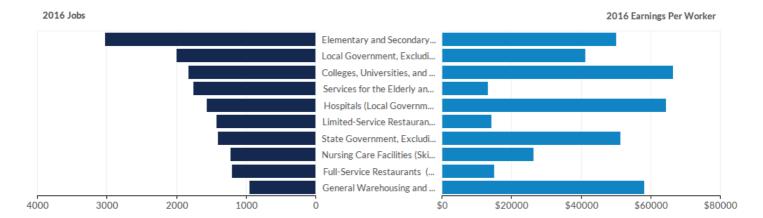
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Total Unemployment (10/2016)



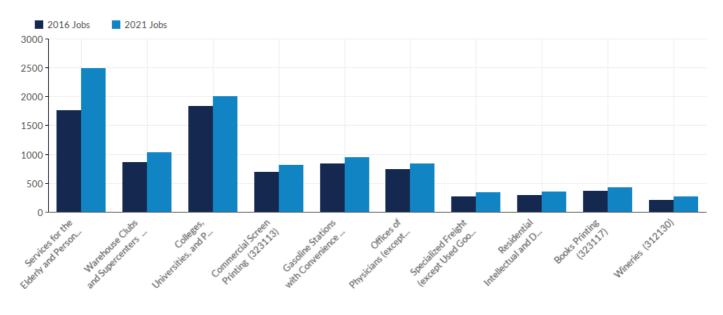
	45,564 Total Jobs (2016)	49.7% Male (National: 51.5%)	50.3 Fema (National:	ale
NAICS	Industry		2016 Jobs	
11	Crop and Animal Production		488	•
21	Mining, Quarrying, and Oil and Ga	s Extraction	148	
22	Utilities		130	I
23	Construction		2,199	
31	Manufacturing		5,752	
42	Wholesale Trade	1,264	-	
44	Retail Trade	5,376		
48	Transportation and Warehousing	2,290		
51	Information	313		
52	Finance and Insurance		1,219	-
53	Real Estate and Rental and Leasing	5	414	•
54	Professional, Scientific, and Technic	cal Services	806	•
55	Management of Companies and Er	nterprises	227	I
56	Administrative and Support and W	laste Management and Remediation Services	s 1,111	•
61	Educational Services		189	I
62	Health Care and Social Assistance		6,171	
71	Arts, Entertainment, and Recreation	320		
72	Accommodation and Food Service	3,530		
81	Other Services (except Public Adm	2,277		
90	Government		11,339	
99	Unclassified Industry		0	I

Largest Industries



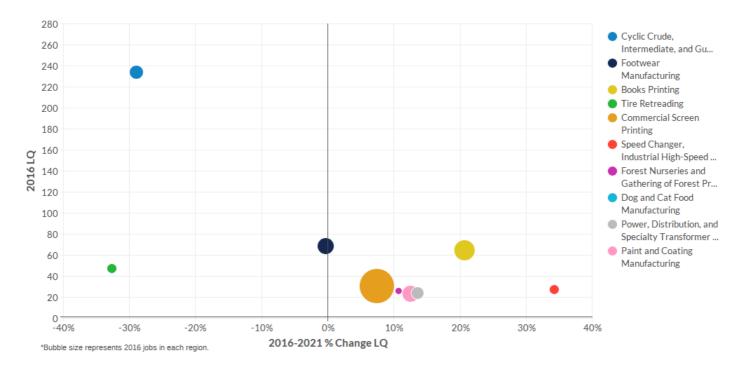
Industry	2016 Jobs	2021 Jobs	Change in Jobs (2016- 2021)	% Change	2016 Earnings Per Worker
Elementary and Secondary Schools (Local Government)	3,028	3,031	3	0%	\$50,106
Local Government, Excluding Education and Hospitals	2,007	2,028	21	1%	\$41,377
Colleges, Universities, and Professional Schools (State Government)	1,836	2,001	165	9%	\$66,477
Services for the Elderly and Persons with Disabilities	1,762	2,484	722	41%	\$13,260
Hospitals (Local Government)	1,576	1,598	22	1%	\$64,417
Limited-Service Restaurants	1,432	1,460	28	2%	\$14,312
State Government, Excluding Education and Hospitals	1,407	1,392	-15	-1%	\$51,451
Nursing Care Facilities (Skilled Nursing Facilities)	1,230	1,256	26	2%	\$26,407
Full-Service Restaurants	1,206	1,209	3	0%	\$15,031
General Warehousing and Storage	961	949	-12	-1%	\$58,250

Fastest Growing Industries



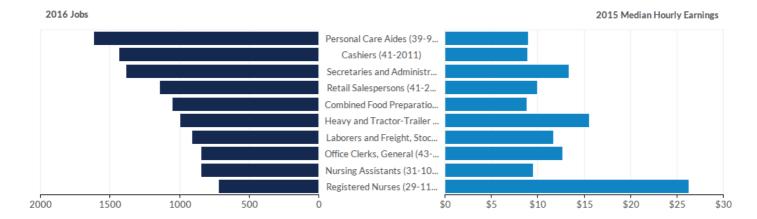
Industry	2016 Jobs	2021 Jobs	Change in Jobs (2016- 2021)	% Change	2016 Earnings Per Worker
Services for the Elderly and Persons with Disabilities	1,762	2,484	722	41%	\$13,260
Warehouse Clubs and Supercenters	857	1,036	178	21%	\$31,824
Colleges, Universities, and Professional Schools (State Government)	1,836	2,001	165	9%	\$66,477
Commercial Screen Printing	695	820	124	18%	\$30,638
Gasoline Stations with Convenience Stores	838	941	103	12%	\$20,167
Offices of Physicians (except Mental Health Specialists)	745	834	90	12%	\$105,809
Specialized Freight (except Used Goods) Trucking, Local	272	340	68	25%	\$42,983
Residential Intellectual and Developmental Disability Facilities	286	350	64	23%	\$28,271
Books Printing	366	426	60	16%	\$43,382
Wineries	210	265	55	26%	\$16,464

Highest Industry Location Quotient



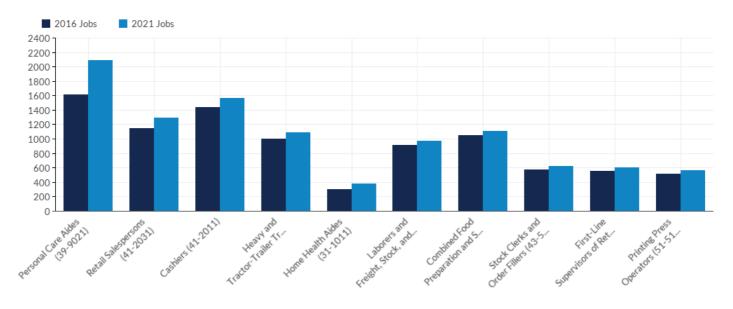
Industry	2016 Jobs	2021 Jobs	% Change	2016 LQ	2021 LQ	% Change LQ	2016 Earnings Per Worker
Cyclic Crude, Intermediate, and Gum and Wood Chemical Manufacturing	213	168	-21%	234.31	166.39	-29%	\$59,443
Footwear Manufacturing	267	260	-3%	68.95	68.72	0%	\$31,416
Books Printing	366	426	16%	64.34	77.68	21%	\$43,382
Tire Retreading	89	66	-26%	47.43	31.94	-33%	\$50,068
Commercial Screen Printing	695	820	18%	30.66	32.95	7%	\$30,638
Speed Changer, Industrial High-Speed Drive, and Gear Manufacturing	95	128	34%	27.53	36.96	34%	\$57,456
Forest Nurseries and Gathering of Forest Products	20	25	28%	25.94	28.73	11%	\$44,061
Dog and Cat Food Manufacturing	174	217	24%	24.75	26.81	8%	\$60,116
Power, Distribution, and Specialty Transformer Manufacturing	177	213	20%	23.94	27.19	14%	\$68,644
Paint and Coating Manufacturing	269	310	15%	23.24	26.16	13%	\$76,587

Largest Occupations



Occupation	2016 Jobs	2021 Jobs	Change in Jobs (2016- 2021)	% Change	2015 Median Hourly Earnings
Personal Care Aides	1,616	2,085	469	29%	\$9.00
Cashiers	1,433	1,564	131	9%	\$8.92
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	1,384	1,418	34	2%	\$13.40
Retail Salespersons	1,145	1,289	144	13%	\$9.94
Combined Food Preparation and Serving Workers, Including Fast Food	1,051	1,105	55	5%	\$8.84
Heavy and Tractor-Trailer Truck Drivers	999	1,088	89	9%	\$15.55
Laborers and Freight, Stock, and Material Movers, Hand	912	968	55	6%	\$11.72
Office Clerks, General	848	892	44	5%	\$12.68
Nursing Assistants	846	886	40	5%	\$9.51
Registered Nurses	719	756	37	5%	\$26.32

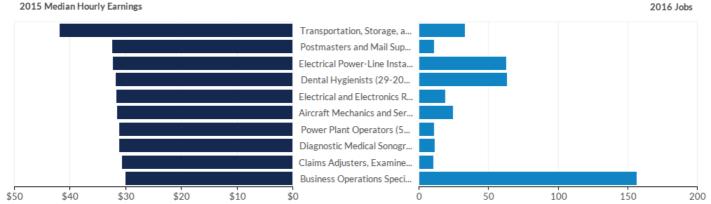
Fastest Growing Occupations



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Retail Salespersons	1,145	1,289	144	13%	\$9.94
Cashiers	1,433	1,564	131	9%	\$8.92
Heavy and Tractor-Trailer Truck Drivers	999	1,088	89	9%	\$15.55
Home Health Aides	296	382	86	29%	\$11.15
Laborers and Freight, Stock, and Material Movers, Hand	912	968	55	6%	\$11.72
Combined Food Preparation and Serving Workers, Including Fast Food	1,051	1,105	55	5%	\$8.84
Stock Clerks and Order Fillers	571	620	50	9%	\$9.40
First-Line Supervisors of Retail Sales Workers	555	600	45	8%	\$14.92
Printing Press Operators	518	562	44	9%	\$15.45

Highest Paying Occupations

2015 Median Hourly Earnings



Occupation	2016 Jobs	2021 Jobs	Change in Jobs (2016-2021)	% Change	2015 Earnings Per Worker
Transportation, Storage, and Distribution Managers	33	35	2	6%	\$41.89
Postmasters and Mail Superintendents	11	10	-1	-9%	\$32.52
Electrical Power-Line Installers and Repairers	63	60	-3	-5%	\$32.39
Dental Hygienists	63	71	8	13%	\$31.88
Electrical and Electronics Repairers, Commercial and Industrial Equipment	19	20	1	5%	\$31.73
Aircraft Mechanics and Service Technicians	25	26	1	4%	\$31.64
Power Plant Operators	11	12	1	9%	\$31.30
Diagnostic Medical Sonographers	12	13	1	8%	\$31.29
Claims Adjusters, Examiners, and Investigators	11	11	0	0%	\$30.75
Business Operations Specialists, All Other	157	163	6	4%	\$30.15

37,128 Unique Postings (Feb 2016 - Feb 2017) 404,329 Total Postings

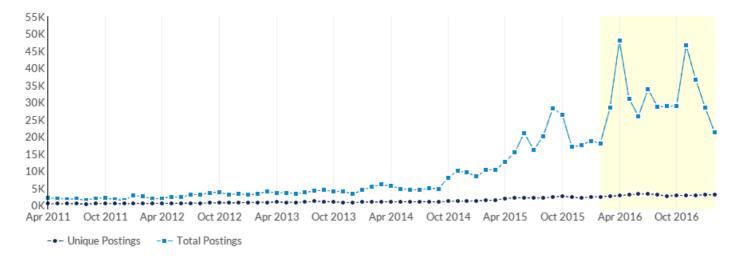
11:1 Posting Intensity (Feb 2016 - Feb 2017)

Regional Average: 11:1

There were 404,329 total job postings for your selection from February 2016 to February 2017, of which 37,128 were unique. These numbers give us a Posting Intensity of 11-to-1, meaning that for every 11 postings there is 1 unique job posting.

This is close to the Posting Intensity for all other occupations and companies in the region (11-to-1), indicating that they are putting average effort toward hiring for this position.

Total vs. Unique Postings Trend



Top Cities Posting

City	Total/Unique (Feb 2016 - Feb 2017)	Posting Intensity	Unique Postings Trend (Feb 2016 - Feb 2017)
Rolla, MO	84,595 / 12,145	7:1	
Salem, MO	23,748 / 3,109	8:1	
Saint James, MO	20,014 / 2,247	9:1	
Cuba, MO	13,792 / 1,730	8:1	$\sim \sim \sim$
Potosi, MO	15,126 / 1,524	10:1	$\frown \frown \frown \frown \frown \frown$
Owensville, MO	14,571/1,415	10:1	\frown
Hermann, MO	12,597 / 1,053	12:1	~~~~
Belle, MO	12,975 / 1,028	13:1	$\overbrace{}$
Vienna, MO	11,013/846	13:1	~~~~~
Steelville, MO	10,498 / 778	13:1	\frown
Cadet, MO	11,342/689	16:1	\frown
Gasconade, MO	11,310/658	17:1	^
Tiff, MO	9,146/649	14:1	<u> </u>
Bland, MO	11,067/630	18:1	$\sim\sim\sim$
Bourbon, MO	10,749/624	17:1	$\frown \frown \frown$
Richwoods, MO	9,625/617	16:1	<u> </u>
Edgar Springs, MO	9,487 / 584	16:1	$\sim\sim$
Newburg, MO	10,232/575	18:1	\sim
Leasburg, MO	10,208 / 541	19:1	$\sim\!\!\!\sim\!\!\!\sim$
Irondale, MO	9,634/509	19:1	\frown

Top Companies Posting

Company	Total/Unique (Feb 2016 - Feb 2017)	Posting Intensity	Unique Postings Trend (Feb 2016 - Feb 2017)
Tri National Sales Co	52,984 / 1,474	36:1	
Hogan Transports	55,922 / 1,416	39:1	
CRST Van Expedited, Inc.	19,957 / 1,069	19:1	$\frown \frown$
USA Truck, Inc.	27,692/871	32:1	
Phelps County Regional Medical Center	4,735 / 831	6:1	
Platinum Supplemental Insurance Inc	23,394 / 728	32:1	
Wal- Mart Stores, Inc.	3,204 / 685	5:1	
Parlon Corp	6,016 / 672	9:1	<u> </u>
CRST International, Inc.	3,966 / 666	6:1	$\sim \sim \sim$
Dollar General Corporation	3,196 / 653	5:1	/
C.R. England, Inc.	6,620/481	14:1	~~~~
Fluent Inc.	1,157/475	2:1	
McDonald's Corporation	1,773/410	4:1	$\checkmark \sim \sim \sim$
Sonic Drive-In	991/396	3:1	/
Celadon Group, Inc.	3,073 / 389	8:1	
Barr-Nunn Transportation, Inc.	3,871/387	10:1	
Schilli Corporation	11,737/386	30:1	~~~
Pizza Hut, Inc.	2,067 / 382	5:1	$\sim \sim \sim$
Gentiva Health Services, Inc.	907/333	3:1	
Uber Baby LLC	3,551/330	11:1	

Top Posted Occupations

Occupation (O*NET)	Total/Unique (Feb 2016 - Feb 2017)	Posting Intensity	Unique Postings Trend (Feb 2016 - Feb 2017)
Heavy and Tractor-Trailer Truck Drivers	278,094 / 16,395	17:1	\swarrow
Registered Nurses	13,390 / 1,929	7:1	~~
First-Line Supervisors of Retail Sales Workers	3,961/941	4:1	
Insurance Sales Agents	26,134/850	31:1	~~~~
Retail Salespersons	4,981/834	6:1	$\sim \sim \sim /$
First-Line Supervisors of Food Preparation and Serving Workers	2,620/679	4:1	\sim
Combined Food Preparation and Serving Workers, Including Fast Food	2,321/558	4:1	$\sim\sim\sim$
Interviewers, Except Eligibility and Loan	1,002/401	2:1	
Physical Therapists	1,802/396	5:1	\checkmark
Licensed Practical and Licensed Vocational Nurses	2,269/367	6:1	$\searrow \checkmark \checkmark$
Cashiers	1,929/355	5:1	^
Personal Care Aides	853/309	3:1	\sim
Occupational Therapists	1,423 / 296	5:1	$\sim \sim$
Police Patrol Officers	2,300/284	8:1	
Food Service Managers	1,053 / 278	4:1	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
Customer Service Representatives	1,255 / 272	5:1	~~~~
Speech-Language Pathologists	1,143/271	4:1	\checkmark
Family and General Practitioners	1,163/269	4:1	
Laborers and Freight, Stock, and Material Movers, Hand	1,968/263	7:1	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
Internists, General	1,106/242	5:1	

Top Posted Job Titles

Job Title	Total/Unique (Feb 2016 - Feb 2017)	Posting Intensity	Unique Postings Trend (Feb 2016 - Feb 2017)
Truck Drivers	187,760 / 8,264	23:1	$\sim \sim$
Commercial Driver's License (CDL) Drivers	49,860 / 4,388	11:1	
Flatbed Drivers	12,142 / 1,238	10:1	$\sim \sim \sim$
Owner Operators	13,074 / 1,062	12:1	$\sim\sim\sim$
Sales Representatives	22,159/791	28:1	\sim
Travel Nurses - Cardiac Catheterization Laboratory	6,451/770	8:1	~~
Customer Service Representatives	2,465/716	3:1	
Registered Nurses	4,338/699	6:1	~~~~
Over the Road (OTR) Drivers	6,697 / 689	10:1	
Regional Truck Drivers	7,935/632	13:1	\checkmark
Retail Sales Associates	2,600/539	5:1	~~~
Physicians	1,976/490	4:1	
Cooks	2,076/446	5:1	\sim
Sales Managers	2,051/424	5:1	\checkmark
Restaurant Managers	1,755/415	4:1	\sim
Restaurant Crew Team Members	1,412/357	4:1	~~~~~
Physical Therapists	1,539/346	4:1	$\sim\sim$
Licensed Practical Nurses (LPN)	2,214/341	6:1	$\sim\sim\sim$
Delivery Drivers	2,493/338	7:1	
Occupational Therapists	1,386/284	5:1	$\sim \sim$

Top Hard Skills

Skill	Postings with Skill
Recruitment	9,669
Driving	8,748
Insurance	5,507
Training	5,092
Road Transport	4,847
Cargos	4,529
Sales	3,889
Customer Service	3,622
Health Care	3,253
Management	3,248
Cleaning	3,120
Retailing	2,896
Life Insurance	2,528
Nursing	2,224
Information Technology	2,223
Innovation	1,997
Communications	1,969
Restaurant Operation	1,824
Health Insurance	1,687
Hazardous Materials	1,653

Top Soft Skills

Skill	Postings with Skill
Scheduling (Project Management)	4,999
Leadership	1,071
Leading	1,008
Learning	703
Listening	526
Ethics	400
Cleanliness	355
Coordinating	331
Speech	262
Mental Health	232
Active Listening	183
Critical Thinking	160
Telephone Skills	131
Career Development	121
Depth Perception	73
Literacy	61
Creativity	55
Team Building	52
Endurance	51
Personal Grooming	51

Top Certifications

Certification	Postings with Certification
Commercial Driver's License (CDL)	11,942
Registered Nurse	1,820
Licensed Practical Nurse	423
Certified Benefits Professional	245
Board Certified	229
Nurse Practitioner	218
Certified Nursing Assistant	136
Transportation Worker Identification Credential (TWIC) Card	124
Certified Distance Learning Administrator	106
Patient Care Technician	89
Certified Medical Assistant	88
Medical License	77
Licensed Vocational Nurses	71
Physical Security Professional	63
Family Nursing Practitioner	57
Medical Technologist	57
Licensed Clinical Social Worker (LCSW)	35
Critical Care Registered Nurse (CCRN)	31
Licensed Master Social Worker	31
Certified Apartment Property Supervisor	30

Appendix A - Data Sources and Calculations

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Cost of Living Data

Emsi cost of living data is based on the Cost of Living Index published quarterly by the Council for Community and Economic Research (C2ER).

Completers Data

The completers data in this report is taken directly from the national IPEDS database published by the U.S. Department of Education's National Center for Education Statistics.

Demographic Data

The demographic data in this report is compiled from several sources using a specialized process. Sources include annual population estimates and population projections from the US Census Bureau, birth and mortality rates from the US Health Department, and projected regional job growth.

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Institution Data

The institution data in this report is taken directly from the national IPEDS database published by the U.S. Department of Education's National Center for Education Statistics.

Unemployment Data

The unemployment data in this report comes from the Bureau of Labor Statistics' Local Area Unemployment Statistics and is updated every two months.

Educational Attainment Data

Emsi's educational attainment numbers are based on Emsi's demographic data and the American Community Survey. By combining these sources, Emsi interpolates for missing years and projects data at the county level. Educational attainment data cover only the population aged 25 years or more and indicate the highest level achieved.

Occupation Data

Emsi occupation employment data are based on final Emsi industry data and final Emsi staffing patterns. Wage estimates are based

on Occupational Employment Statistics (QCEW and Non-QCEW Employees classes of worker) and the American Community Survey (Self-Employed and Extended Proprietors). Occupational wage estimates also affected by county-level Emsi earnings by industry.

CareerBuilder/Emsi Job Postings

Job postings are collected from various sources and processed/enriched by Careerbuilder to provide information such as standardized company name, occupation, skills, and geography. Emsi performs additional filtering and processing to improve compatibility with Emsi data.

State Data Sources

This report uses state data from the following agencies: Alabama Department of Industrial Relations; Alaska Department of Labor and Workforce Development; Arizona Department of Administration, Office of Employment and Population Statistics; Arkansas Department of Workforce Services; California Labor Market Information Department; Colorado Department of Labor and Employment; Connecticut did not provide us with a data source; Delaware Office of Occupational and Labor Market Information, Delaware Wages 2004; District of Columbia Department of Employment Services; Florida Department of Economic Opportunity; Georgia Department of Labor, Workforce Information and Analysis, Occupational Information Services Unit; Hawaii Department of Labor and Industrial Relations, Research and Statistics Office; Idaho Department of Labor; Illinois Department of Employment Security, Employment Projections; Indiana Department of Workforce Development; Iowa Workforce Development; Kansas Department of Labor, Labor Market Information Services, Kansas Wage Survey; Kentucky Office of Employment and Training; Louisiana Department of Labor; Maine did not provide us with a data source; Maryland Department of Labor, Licensing and Regulation, Office of Labor Market Analysis and Information; Massachusetts Executive Office of Labor and Workforce Development; Michigan Department of Labor and Economic Growth, Bureau of Labor Market Information and Strategic Initiatives; Minnesota Department of Employment and Economic Development; Mississippi Department of Employment Security; Missouri Department of Economic Development; Montana Department of Labor and Industry, Research and Analysis Bureau; Nebraska Workforce Development; Nevada Department of Employment, Training and Rehabilitation, Information Development and Processing Division, Research and Analysis Bureau; New Hampshire Department of Employment Security; New Jersey Department of Labor and Workforce Development; New Mexico Department of Labor, Bureau of Economic Research and Analysis; New York Department of Labor, Division of Research and Statistics; North Carolina Department of Commerce, Labor and Economic Analysis Division; North Dakota Job Service, Labor Market Information Center; Ohio Department of Job and Family Services, Labor Market Information Division; Oklahoma Employment Security Commission; Oregon Employment Department, Oregon Labor Market Information System; Pennsylvania Department of Labor and Industry, Center for Workforce Information and Analysis; Rhode Island did not provide us with a data source; South Carolina Employment Security Commission, Labor Market Information Department; South Dakota Department of Labor, Labor Market Information Division; Tennessee Department of Labor and Workforce Development, Research and Statistics Division; Texas Workforce Commission; Utah Department of Workforce Services; Vermont did not provide us with a data source; Virginia Employment Commission, Economic Information Services; Washington State Employment Security Department, Labor Market and Economic Analysis Branch; West Virginia Bureau of Employment Programs, Research Information & Analysis Division; Wisconsin Department of Workforce Development, Bureau of Workforce Information; Wyoming Department of Employment, Research and Planning